



國衛會計師事務所有限公司
HODGSON IMPEY CHENG LIMITED



Our Ref: 8T06381608

16 August 2024

PRIVATE & CONFIDENTIAL

The Board of Directors
Tianjin Binhai Teda Logistics (Group) Corporation Limited
No. 39, Bohai Road,
Technological and Economic Development Area,
Tianjin,
THE PEOPLE'S REPUBLIC OF CHINA

Dear Sirs

Tianjin Binhai Teda Logistics (Group) Corporation Limited (the "Company")
Consent letter

We refer to the circular dated 16 August 2024 in connection with the potential very substantial disposal through public tender by the Company (the "Circular"), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report dated 16 August 2024 on the historical financial information for the years ended 31 December 2021, 2022 and 2023 and the three months ended 31 March 2023 and 2024 and our accountants' report dated 16 August 2024 on the unaudited pro forma financial information for the year ended 31 December 2023 in the Circular, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named documents being published on the websites of the Stock Exchange and the Company

Yours faithfully

HLB Hodgson Impey Cheng Limited

Certified Public Accountants

Hong Kong
hic.com.hk

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