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天津濱海泰達物流集團股份有限公司  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8348)**

**FURTHER DELAY IN DESPATCH OF CIRCULARS**

Reference is made to the announcements of the Company in relation to (i) the Tedahang Business Cooperation Framework Agreement and the Teda USA Business Cooperation Framework Agreement dated 27 December 2019 (the “**Announcement**”); (ii) the delay in despatch of circular dated 20 January 2020; and (iii) the further delay in despatch of circulars dated 14 February 2020 and 31 March 2020 (collectively the “**Further Delay Announcements**”) respectively. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Further Delay Announcements.

As disclosed in the latest Further Delay Announcement, the Circulars in respect of the Tedahang Continuing Connected Transaction and the Teda USA Continuing Connected Transaction containing, among other things, (i) further details of the respective Transactions; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice to convene an extraordinary general meeting were expected to be despatched to the Shareholders on or before 30 April 2020.

As additional time is required for the Company to (a) prepare and finalize certain information concerning the Tedahang Continuing Connected Transaction for inclusion in the circular; and (b) further discuss the business models to be implemented pursuant to the Teda USA Business Cooperation Framework Agreement with Teda USA, it is expected that the date of despatch of the Circulars will be further postponed to a date on or before 30 May 2020.

By order of the Board  
天津濱海泰達物流集團股份有限公司  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Yang Weihong**  
*Chairman*

Tianjin, the PRC  
29 April 2020

*As at the date of this announcement, the Board comprises of Mr. Yang Weihong as executive Director; Mr. Li Jian, Ms. Peng Bo, Mr. Yang Xiaoping and Mr. Zheng Yuying as non-executive Directors; and Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Peng Zuowen and Mr. Zhou Zisheng as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*

*\*For identification purposes only*