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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts, it is expected that the Group may record a loss attributable to the owners of the Company of approximately RMB5 million for the three months ended 31 March 2020, as compared to the profit attributable to the owners of the Company of RMB5.395 million for the corresponding period in 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts, it is expected that the Group may record a loss attributable to the owners of the Company of approximately RMB5 million for the three months ended 31 March 2020 (the “**2020 Q1 Period**”), as compared to the profit attributable to the owners of the Company of RMB5.395 million for the corresponding period in 2019. As an integrated service provider in the logistics transportation industry, the Group was

affected by the outbreak of the novel coronavirus (COVID-19) pneumonia pandemic (the “**Pandemic**”) early this year, where the vast majority of the upstream and downstream customers suspended their production operations and the supply chain was hit hard. Since March this year, some customers have resumed production operations but their production operations are yet to return to pre-Pandemic levels. In particular, the worsened situation of the Pandemic in overseas continues to affect the Group’s automobile import and export business. Therefore, both results of the Group’s materials procurement business and automobile logistic business decreased significantly and led to the loss in the 2020 Q1 Period. The Company will adopt measures to normalize pandemic prevention and control in accordance with the government’s requirements, as well as take vigorous steps to minimize the material adverse impacts caused by the irresistible situation as soon as possible.

The information contained in this announcement is only based on the preliminary assessment by the senior management of the Company with reference to the information currently available (including the unaudited management accounts of the Group), has not been confirmed or reviewed by the Company’s auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the Group’s unaudited first quarterly results for the 2020 Q1 Period are still in progress and are subject to subsequent required adjustments. The unaudited first quarterly results of the Group for the 2020 Q1 Period will be published in May 2020. Shareholders and potential investors are advised to pay attention to such first quarterly results to be published by the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC

29 April 2020

As at the date of this announcement, the Board comprises of Mr. Yang Weihong as executive director; Mr. Li Jian, Ms. Peng Bo, Mr. Yang Xiaoping and Mr. Zheng Yuying as non-executive directors; and Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Peng Zuowen and Mr. Zhou Zisheng as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

** For identification purposes only*