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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
AND THE CLASS MEETINGS HELD ON 20 MARCH 2020**

Reference is made to the circular (the “**Circular**”) and the notices of the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (the “**Notices**”) issued by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “**Company**”) on 3 February 2020. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively, the “**Meetings**”) were held in the morning on Friday, 20 March 2020 at No. 39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the PRC.

As at the date of the Meetings, the issued share capital of the Company was 354,312,000 Shares of nominal value of RMB1.00 each, which was divided into 256,068,800 Domestic Shares and 98,243,200 H Shares. The total number of shares entitling the relevant Shareholders to attend and vote on the resolutions at the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting were 354,312,000 Shares, 256,068,800 Domestic Shares and 98,243,200 H Shares respectively. None of the Shareholders who was entitled to attend the Meetings was required to abstain from voting in favour of the relevant resolution(s) as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolutions at the Meetings, or has stated his/her/its intention in the Circular to vote against or to abstain from voting on the relevant resolution(s) at the Meetings.

The Board is pleased to announce that the resolutions as set out in the Notices were duly passed by the relevant Shareholders by way of poll. The poll results in respect of the Meetings are as follows:

The EGM

Shareholders or their proxies holding an aggregate of 286,363,744 Shares with voting rights (which represented 80.82% of the total issued share capital of the Company) were present at the EGM.

SPECIAL RESOLUTION	Number of votes (approximate percentage)	
	FOR	AGAINST
To review and approve the resolution on amendments to the Articles of Association of Tianjin Binhai Teda Logistics (Group) Corporation Limited*.	286,068,800 (99.90%)	294,944 (0.10%)

As more than two-third of the votes were cast in favour of the above resolution at the EGM, such resolution was duly passed as a special resolution of the Company.

Domestic Shareholders' Class Meeting

Shareholders or their proxies holding an aggregate of 256,068,800 Domestic Shares with voting rights (which represented 100% of the total issued share capital of the Domestic Shares of the Company) were present at the Domestic Shareholders' Class Meeting.

SPECIAL RESOLUTION	Number of votes (approximate percentage)	
	FOR	AGAINST
To review and approve the resolution on amendments to the Articles of Association of Tianjin Binhai Teda Logistics (Group) Corporation Limited*.	256,068,800 (100%)	0 (0%)

As more than two-third of the votes were cast in favour of the above resolution at the Domestic Shareholders' Class Meeting, such resolution was duly passed as a special resolution of the Company.

H Shareholders' Class Meeting

Shareholders or their proxies holding an aggregate of 30,294,944 H Shares with voting rights (which represented 30.84% of the total issued share capital of the H Shares of the Company) were present at the H Shareholders' Class Meeting.

SPECIAL RESOLUTION	Number of votes (approximate percentage)	
	FOR	AGAINST
To review and approve the resolution on amendments to the Articles of Association of Tianjin Binhai Teda Logistics (Group) Corporation Limited*.	30,000,000 (99.03%)	294,944 (0.97%)

As more than two-third of the votes were cast in favour of the above resolution at the H Shareholders' Class Meeting, such resolution was duly passed as a special resolution of the Company.

The H share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer of the Meetings for the purpose of vote-taking at the Meetings.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC

20 March 2020

As at the date of this announcement, the executive director is Mr. Yang Weihong; the non-executive directors are Mr. Li Jian, Ms. Peng Bo, Mr. Yang Xiaoping and Mr. Zheng Yuying; and the independent non-executive directors are Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Peng Zuowen and Mr. Zhou Zisheng.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

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