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天津濱海泰達物流集團股份有限公司

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*  
**(Stock code: 8348)**

## **INSIDE INFORMATION**

### **POTENTIAL CAPITAL CONTRIBUTION THROUGH PUBLIC TENDER**

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited\* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

### **POTENTIAL CAPITAL CONTRIBUTION THROUGH PUBLIC TENDER**

The board of directors (the “**Board**”) of the Company announces that the Company intends to invite potential investors to make capital contribution (the “**Potential Capital Contribution**”) to Tedahang Cold Chain Logistics Co., Ltd.\* (泰達行(天津)冷鏈物流有限公司) (“**Tedahang**”) through a public tender (the “**Public Tender**”) to be conducted on the Tianjin Property Rights Exchange (the “**TPRE**”).

According to the Rules for the Operation of Capital Contribution in Enterprises of the Tianjin Property Rights Exchange (Trial) (《天津產權交易中心企業增資業務操作規則(試行)》), the preliminary disclosure period of information relating to the Potential Capital Contribution shall not be less than five working days (the “**Information Pre-disclosure**”). The Information Pre-disclosure has been made on 5 February 2020 on the website of the TPRE (www.tpre.cn). The Company will make a formal disclosure at the TPRE in due course in compliance with the relevant requirements. Details of the Potential Capital Contribution shall be subject to the formal disclosure.

The reserve price of the Potential Capital Contribution will be determined based on an asset appraisal on Tedahang to be conducted by a qualified appraisal institution and is subject to the approval(s) from the relevant regulatory authorities of state-owned assets in the PRC.

## **REASONS FOR THE POTENTIAL CAPITAL CONTRIBUTION**

Over the years, Tedahang suffered from long-term operating losses due to its own substantial debt burden. The Company intends to optimise asset allocation of Tedahang and reduce its interest-bearing liabilities through the Potential Capital Contribution. The Board is of the view that the Potential Capital Contribution is conducive to enhancing the Group's performance, revitalising the stock assets and improving the corporate assets and liabilities structure and efficiency of asset operation.

## **INFORMATION ON TEDAHANG**

Tedahang is a company established in the PRC and has a registered capital of RMB200,000,000, its registered capital is owned as to 60% by the Company and 40% by Chia Tai Logistics Company Limited. Tedahang's scope of business is as follows:

Cold storage and general warehousing services (except hazardous chemicals); customs inspections; domestic freight forwarding; international freight forwarding (sea, land and air); venue rental service; freight station (field) and container yard business, and logistics management services. (The services mentioned above that are regulated under the administrative permit system shall only be operated after obtaining relevant permits and within the period of permits, while those regulated by the state under special franchise systems shall be operated in compliance with applicable regulations.)

## **GENERAL INFORMATION**

As at the date of this announcement, the Company has no responsibility or obligation to proceed with the Public Tender, and the Potential Capital Contribution may or may not proceed. No binding agreement with respect to the Potential Capital Contribution has been entered into by the Company as at the date of this announcement and there is no assurance that any definitive transaction will materialise. The Company will make further announcement(s) in compliance with the GEM Listing Rules and/or Part XIVA of the SFO as and when appropriate or required.

**As the Potential Capital Contribution is merely at the stage of Information Pre-disclosure, the Potential Capital Contribution may or may not proceed and accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Yang Weihong**  
*Chairman*

Tianjin, the PRC  
6 February 2020

*As at the date of this announcement, the executive Director is Mr. Yang Weihong; the non-executive Directors are Mr. Li Jian, Ms. Peng Bo, Mr. Yang Xiaoping and Mr. Zheng Yuying; and the independent non-executive Directors are Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Peng Zuowen and Mr. Zhou Zisheng.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*

*\* For identification purposes only*