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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8348)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”) hereby announces that a meeting of the Board will be held at the conference room of the Company, No. 39 Bohai Road, Tianjin Economic and Technological Development Zone, the People’s Republic of China (the “**PRC**”) on Friday, 11 May 2018 at 10:30 a.m. for the following purposes:

1. to consider and approve the unaudited first quarterly results of the Company for the three months ended 31 March 2018 and to approve the draft announcement in respect of the first quarterly results and the draft first quarterly report to be published on the website of the GEM of the Stock Exchange and the website of the Company;
2. to consider the payment of a interim dividend, if any; and
3. to transact any other business, if any.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Zhang Wang

Chairman

Tianjin, the PRC

25 April 2018

As at the date of this announcement, the executive Director is Mr. Zhang Wang; the non-executive Directors are Mr. Cui Xuesong, Miss Tse, Theresa Y Y and Mr. Yang Xiaoping; and the independent

non-executive Directors are Mr. Cheng Xinsheng, Mr. Chia Pun Kok, Mr. Japhet Sebastian Law and Mr. Zhou Zisheng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbt.cn.

** For identification purposes only*