日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianjin Binhai Teda Logistics (Group) Corporation Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>domestic</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	256,068,800	RMB 1.00	RMB 256,068,800
Increase/(decrease)	Nil		
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800
(2) Stock code : <u>8348</u> Descrip	otion : <u>H shares</u>	;	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	98,243,200	RMB 1.00	RMB 98,243,200
Increase/(decrease)	Nil		Nil
Balance at close of the month	98,243,200	RMB 1.00	RMB 98,243,200

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N</u> /A		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* RMB 354,312,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordir (1) Domestic Shares	nary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	na the month		thereto	thereto as at close of
approval date			ig tio month		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. N/A	Granied	Exercised	Cancelled	Lapsed		
<u>I. IN/A</u>						
·						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
. ,						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised o	luring the mer	oth from overei	SO			
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Outra ania tiana maria a						
EGM approval date						
(if applicable)		`				
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Cube estintion instan						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares) N/A		
		10(a) D		ice shares) <u>N/A</u>		-
				other class) N/A		-
			(-	- /		-

Con	vertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))						
2.	N/A	(
<u></u>		_					
		—					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A	_					
		—					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
		—					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina			-
					ce shares) <u>N/A</u> ther class) N/A		-
				(U	$\frac{1}{1} \frac{1}{1} \frac{1}$	•	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	_	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3N/A	_	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth	ner Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
								<u>N/A</u>	
				Class of shares					
				issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
								<u>N/A</u>	
				Class of shares					
			State	issuable (Note 1)	(/	' /)		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()	' /)		
				EGM approval date: (dd/mm/yyyy)	,		,	N1/A	
								<u>N/A</u>	
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment	(/	' /)		
				date : (dd/mm/yyyy) EGM approval date:	(/	' /)		
				(dd/mm/yyyy)				N/A	

		o. of new
	shares of s	hares of
	issuer iss	uer whicl
	issued	may be
	during the	issued
		oursuant
	pursuant the	ereto as a
	thereto clo	ose of the
Type of Issue		month

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8.	Consideration	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	
7.	Redemption of shares			redeemed (Note 1)	(/ /)	N/A	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) N/A	
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by:Zhang Jian
Title: <u>Chairman</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.