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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the initial assessment of the Group's unaudited management accounts, the Group may record a loss of approximately RMB4,000,000 for the three months ended 31 March 2017, and the unaudited profit attributable to the owners of the Company for the three months ended 31 March 2016 of the Group was approximately RMB1,640,000.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the initial assessment of the Group's unaudited management accounts, the Group may record a loss of approximately RMB4,000,000 for the three months ended 31 March 2017, and the unaudited profit attributable to the owners of the Company for the three months ended 31 March 2016 of the Group was approximately RMB1,640,000. The Board considers that the aforesaid expected loss is mainly due to (1) the loss of operating result of the branch company in Changshu City of the Company since its business is still in the initial establishment stage, and therefore its income is still unable to cover the

* *For identification purposes only*

fixed costs; (2) the phasic loss of operating result for the first quarter of Tianjin Yuan Da Xian Dai Logistics Co., Ltd., a subsidiary of the Company, as a result of the decrease in cargo traffic and warehouse maintenance; (3) the decrease in operating result of Tianjin Alps Teda Logistics Co., Ltd. and Dalian Alps Teda Logistics Co., Ltd. (both joint ventures of the Company) as compared with the corresponding period last year as a result of the exchange rate fluctuations; and (4) the increase in financial costs as compared with the corresponding period last year as a result of the increased medium/long-term financing of the Company for more stable sources of funding in response to tight short-term currency and capital market.

The information contained in this announcement is only based on the initial assessment by the senior management of the Company with reference to the information currently available including the unaudited management accounts of the Group, which have not been confirmed or reviewed by the Company's auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the Group's work on first quarterly results for the three months ended 31 March 2017 are still in progress, and are subject to necessary adjustments. The unaudited first quarterly results of the Group for the three months ended 31 March 2017 will be published in May 2017. Shareholders and potential investors are advised to pay attention to such quarterly results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC, 26 April 2017

As at the date of this announcement, the executive Director is Mr. Zhang Jian; the non-executive Directors are Mr. Cui Xuesong, Mr. Zhang Wang, Mr. Tse Ping and Mr. Yang Xiaoping; and the independent non-executive Directors are Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law and Mr. Zhou Zisheng.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.