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天津濱海泰達物流集團股份有限公司

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8348)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the initial assessment of the Group's unaudited management accounts, the Group may record a decrease in profit attributable to the owners of the Company by approximately 50% to 60% for the three months ending 31 March 2016, as compared to that for the corresponding period in 2015.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the initial assessment of the Group's unaudited management accounts, the Group may record a decrease in profit attributable to the owners of the Company by approximately 50% to 60% for the three months ending 31 March 2016 as compared to that for the corresponding period in 2015. The Board considers that such decrease in profit is mainly due to the reason that under the background of the national industrial structural adjustment and de-capacity policy, the Group accordingly adjusted its business structure of bulk commodity procurement business and compressed the scale of the business, which resulted in periodic slump in the profit of material procurement business.

\* For identification purpose only

The information contained in this announcement is only based on the initial assessment by the senior management of the Company with reference to the information currently available including the unaudited management accounts of the Group, which have not been confirmed or reviewed by the Company's auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the Group's work on first quarterly results for the three months ending 31 March 2016 are still in progress, and are subject to necessary adjustments. The unaudited interim results of the Group for the three months ending 31 March 2016 will be published in May 2016. Shareholders and potential investors are advised to pay attention to such quarterly results of the Group when published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Zhang Jian**  
*Chairman*

Tianjin, the PRC, 29 April 2016

*As at the date of this announcement, the Board comprises of Mr. Zhang Jian as executive Director; Mr. Xu Lifan, Mr. Cui Xuesong, Mr. Tse Ping and Mr. Yang Xiaoping as non-executive Directors; Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Mei Xingbao and Mr. Zhou Zisheng as independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its posting. This announcement will also be posted on the Company's website at [www.tbtl.cn](http://www.tbtl.cn).*