

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 12 / 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianjin Binhai Teda Logistics (Group) Corporation Limited
Date Submitted	05 / 01 / 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>domestic</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	256,068,800	RMB 1.00	RMB 256,068,800
Increase/(decrease)	NIL		NIL
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800
(2) Stock code : <u>8348</u> Descrip	otion : <u>H shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	98,243,200	RMB 1.00	RMB 98,243,200
Increase/(decrease)	NIL		NIL
Balance at close of the month	98,243,200	RMB 1.00	RMB 98,243,200

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateRMB 354,312,000currency) :

## II. Movements in Issued Share Capital

	No. of ordin (1) Domestic shares	nary shares (2) H shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	1	Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranicu	Exclused	Cancelled	Lapseu	-	
1.10/21						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
4. N/A						
( / / )						
shares						
( <i>Note</i> 1)		To	tal A (Ordin	ory charac)	N/A	
		100	tal A. (Ordina (Preferen	nce shares)		
				Other class)		
Total funds missed to	ing the month f	from oversion -1		(1101 01055)	11/17	
Total funds raised due options (State current		10111 exercise of	N/A			
-r	57					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	hary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
2.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)	<i>,</i> , , , , , ,					
3.	(dd/mm/yyyy) N/A	( / / )					
<u>J.</u>							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	(au, mm, 5555)				nary shares) <u>N/A</u>		_
					ence shares) $N/A$		-
				()	Other class) <u>N/A</u>	1	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1N/A		
	1	
	1	
( / / )		
shares (Note 1)		
2. N/A		
	1	
shares (Note 1)	1	
		·
3. N/A		
3N/A	4	
	-	
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		<u>Movements in Issu</u> pe of Issue	ed Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{\text{Class of shares issuable}}{(N \circ t = 1)} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency Class of shares issuable (// / ) date : (dd/mm/yyyy) EGM approval date: (/ / ) (/ ) (/ ) (/ ) (/ ) (/ ) (/ ) (			At price : State	( <i>Note 1</i> ) Issue and allotment				
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1) $(//)$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(//)$ 4. Bonus issue       Class of shares issuable (Note 1) $(//)$ 4. Bonus issue       Class of shares issuable (Note 1) $(//)$ EGM approval date: (Note 1) $(//)$ $N/A$ 4. Bonus issue       EGM approval date: (d/mm/yyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$					( / /	)	N/A	
2. Open other       At price : currency			State	(Note 1)	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ N/A         4. Bonus issue       Issue and allotment (///)         Issue and allotment date : (dd/mm/yyyy)       N/A         EGM approval date: (///)       N/A         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       I//)         Issue and allotment (///)       I///)         Issue and allotment (///)       I///)         Issue and allotment (///)       I////)         Issue and allotment (///)       I////)         Issue and allotment	2. 0	pen offer	At price : currency	date : (dd/mm/yyyy) EGM approval date:			N/Δ	
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)				Class of shares issuable				
A. Bonus issue     Issue and allotment (///)       Issue and allotment (///)       EGM approval date:       (///)	3. P.	lacing	At price : State	Issue and allotment	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
4. Bonus issue GGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4. B	onus issue				)		
<u>N/A</u>					( / /	)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Type of Issue	For Mai	n Boa	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
S. Scrip dividend       At price : State       Issue and allotment $(///)$ Issue and allotment $(///)$ Barbor (///)       Barbor (///)         EGM approval date: $(///)$ N/A						
5. Serip dividend       At price : currency       Issue and allothorized in the monostry date: ( / / / ) ( / ) ( / )						
Class of shares	5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)			
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       N/A			LOW approval date.	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares						
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $N/A$ Redemption of shares $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ $N/A$ Redemption of shares $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ $N/A$ Shares       Class of shares issuable $(Mote 1)$ $N/A$ State       Issue and allotment $(Mote 1)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $(//)$						
N/A       N/A         N/A       N/A         Redemption of shares       Class of shares issues         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (///)       EGM approval date:	6.		Culterhalton date :	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : Currency       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : Currency       Issue and allotment ( / / ) (dd/mm/yyyy)			Low approval date.	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)         N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allot date : <t< td=""><td></td><td></td><td></td><td></td><td>N/A</td><td></td></t<>					N/A	
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : $\frac{State}{currency}$ EGM allotment $(//)$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$						
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} ( / / ) \\ \frac{\text{Kote 1}}{\text{date : (dd/mm/yyyy)}} \\ \frac{\text{Kote 1}}{\text{GM approval date:}} ( / / ) \\ \frac{\text{Kote 1}}{\text{GM approval date:}} ( / / ) \\ \frac{\text{Kote 1}}{\text{GM approval date:}} \\ \frac{\text{Kote 1}}{\text{GM approval date:} \\ \frac{\text{Kote 1}}{\text{GM approval date:}} \\ \frac{\text{Kote 1}}{\text{GM approval date:} \\ \frac{\text{Kote 1}}{GM approval $	7.		Redemption dute :	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			Loin approval date.	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					<u> </u>	
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		Issue and allotment ( / /	)		
<u> </u>		·	EGM approval date: ( / /	)		
					<u>N/A</u>	<u> </u>

			F	For Main Boar	d and GEM listed	l issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant thereto	
						pursuant
						thereto as at close of
	<b>T</b> (1					the month
	Type of Issue					
			Class of shares issuable			
			( <i>Note</i> 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
	-					
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	<ul> <li>— Issue and allotment</li> </ul>	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)	· · · · · ·		
			auto : (ad/min/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	
			Total E. (O	Ordinary share	es) N/A	
(Preference shares) N/A						
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted	l by: Zhang Jian				
Title:	Chairman				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*