

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianjin Binhai Teda Logistics (Group) Corporation Limited
Date Submitted	02 / 10 / 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>domestic</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	256,068,800	RMB 1.00	RMB 256,068,800
Increase/(decrease)	NIL		NIL
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800
(2) Stock code : <u>8348</u> Descrip	otion : <u>H shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	98,243,200	RMB 1.00	RMB 98,243,200
Increase/(decrease)	NIL		NIL
Balance at close of the month	98,243,200	RMB 1.00	RMB 98,243,200

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateRMB 354,312,000currency) :

II. Movements in Issued Share Capital

	No. of ordin (1) Domestic shares	nary shares (2) H shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	<u> </u>				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A					-	
(/ /)						
shares						
(Note 1)						
2 NI/A						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
4. N/A						
1. 1. 1. 1. 1						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	;y)		N/A			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	hary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy) N/A	(/ /)					
<u> </u>	N/A						
	~						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)		·				
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(dd/11111/yyyy)	(' ')	,	Total C. (Ordin	nary shares) <u>N/A</u>	A	_
				(Prefere	ence shares) N/A	A	-
				()	Other class) <u>N/A</u>	ł	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
3N/A	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		<u>er Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underbrace{\text{N/A}}_{\text{M}} \underbrace{\text{N/A}}_{\text{M}}$			At price : State	(<i>Note 1</i>) Issue and allotment				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(///)$ EGM approval date: (Note 1) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$					(/ /)	N/A	
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	2	Open offer	At price. State	(<i>Note 1</i>) Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable (///) N/A Issue and allotment date : $(d/mm/yyyy)$ N/A EGM approval date: $(///)$ N/A EGM approval date: $(///)$ N/A EGM approval date: $(///)$ N/A	2.	opononei	currency	EGM approval date:	(/ /)	N/A	
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Image: Down approval date: (dd/mm/yyyy)	3.	Placing	At price : State	100 und unotinent	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
N/A					(/ /)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Type of Issue	For Mai	n Boa	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
S. Scrip dividend At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ Barbor (///) Barbor (///) EGM approval date: $(///)$ N/A						
5. Serip dividend At price : currency Issue and allothorized in the monostry date: (/ / /) (/) (/ /) (/ /) (/) (/ /) (/ /) (/) (/ /) (/) (/						
Class of shares	5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)			
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)			LOW approval date.)		
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N/A N/A N/A N/A Redemption of shares Class of shares issues Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (///) EGM approval date:	6.		Culterhalton date :)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : Currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : Currency Issue and allotment (/ /) (dd/mm/yyyy)			Low approval date.)		
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8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{Kote 1}}{\text{date : (dd/mm/yyyy)}} \\ \frac{\text{Kote 1}}{\text{GM approval date:}} (/ /) \\ \frac{\text{Kote 1}}{\text{GM approval date:}} (/ /) \\ \frac{\text{Kote 1}}{\text{GM approval date:}} \\ \frac{\text{Kote 1}}{\text{GM approval date:} \\ \frac{\text{Kote 1}}{\text{GM approval date:}} \\ \frac{\text{Kote 1}}{\text{GM approval date:} \\ \frac{\text{Kote 1}}{GM approval $	7.		Redemption dute :)		
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EGM approval date: (/ /) (dd/mm/yyyy)	8.		Issue and allotment (/ /)		
<u> </u>		·	EGM approval date: (/ /)		
					<u>N/A</u>	<u> </u>

shares of issuer shares or issued during issuer				H	For Main Boar	d and GEM listed	lissuers
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(dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date:	(/ /)		
(Preference shares) N/A						N/A	
(Preference shares) N/A							
(Preference shares) $\overline{N/A}$							
(Other class) N/A				(Pr	reference share	s) N/A	
					(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:	Zhang Jian	
Title:	Chairman	
(Director,	r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*