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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS IN RESPECT OF THE DISTRIBUTION OF FINAL DIVIDEND

Reference is made to (i) the announcement of the Company dated 5 June 2015 relating to the annual results of the Company for the year ended 31 December 2014, (ii) the circular (the “**Circular**”) of the Company dated 19 June 2015 and (iii) the notice of AGM of the Company dated 19 June 2015 in relation to, *inter alia*, proposed declaration of final dividend for the year ended 31 December 2014.

Unless otherwise stated, capitalized terms defined in the Circular shall have the same meanings when used in this announcement.

The Board announces that, if the resolution for the proposed final dividend for the year ended 31 December 2014 is passed at the Annual General Meeting, it is expected to be paid on or before 30 September 2015 to those Shareholders whose names appear on the register of members of the Company on 16 August 2015. The register of members of H Shares will be closed from Tuesday, 11 August 2015 to Sunday, 16 August 2015, both days inclusive in order to determine the Shareholders' entitlements to the proposed final dividend, and registration of transfer of Shares will be suspended during the period. In order to be entitled to the proposed final dividend, holders of H Shares who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at or before 4:30 p.m. on 10 August 2015.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Zhang Jian

Chairman

Tianjin, the PRC, 23 June 2015

* *For identification purposes only*

As at the date of this announcement, the Board comprises of Mr. Zhang Jian as executive Director; Mr. Xu Lifan, Mr. Cui Xuesong, Mr. Tse Ping and Mr. Yang Xiaoping as non-executive Directors; Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Mei Xingbao and Mr. Zhou Zisheng as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.