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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

**ANNOUNCEMENT
IN RELATION TO 2014 AUDIT OF THE COMPANY
AND
RESUMPTION OF TRADING**

Reference is made to the announcement of the Company dated 24 April 2015 (the “**Announcement**”). Unless otherwise stated, capitalized terms defined in the Announcement shall have the same meanings when used in this announcement.

The Complaint mentioned certain transactions between the Company and its customers in relation to an alleged overstatement of sales of RMB54.72 million in 2008 (the “**Transactions**”), in which the Company is of the view that such transactions fall under the ordinary course of business of the Company and such allegation is untrue. The Board also confirmed that, any sales including, its account receivables or other prepayments relevant to the Transactions as mentioned in the Complaint were recorded and fully settled. Apart from PwC’s request the Company for an investigation to be carried out by an independent investigation advisor as stated in PwC’s letter of resignation, the Company did not know any details of the extended audit procedures required by PwC. HLB has performed extended audit procedures based on their own assessments, which they consider sufficient to form their audit opinion.

HLB conducted the following extended audit procedures in response to the Complaint in order to finalise the 2014 Audit:

- (1) Enquired with the management of the Company to understand the nature of those transactions mentioned in the Complaint;
- (2) Identified the relationships of those companies mentioned in the Complaint to confirm their independence to the Group;

* *For identification purpose only*

- (3) Reviewed the accounting entries from relevant Group's ledgers to confirm the accounting treatments on the entries are complied with the relevant accounting policies;
- (4) Checked the sale and purchase agreements signed among the relevant parties and the Group which related to the Complaint;
- (5) Checked the relevant bank documents/evidence for receipt/payments among the relevant parties and the Group which related to the Complaint;
- (6) Checked the stock-in and stock-out records for the relevant transactions;
- (7) Obtained independent audit confirmations from relevant parties mentioned in the Complaint;
and
- (8) Performed independent interviews with relevant parties to confirm the nature and details of the transactions mentioned in the Complaint.

Based on the result of the above mentioned extended audit procedures regarding those transactions mentioned in the Complaint, HLB was not aware of any inconsistency that may contain any material misstatement to the Group's opening balances of 2014 financial statements and no material misstatement for the transactions during 2014 nor would affect its audit opinion of the Group for the year ended 31 December 2014.

RESUMPTION OF TRADING

At the request of the Company, the trading in the H Shares of the Company has been halted on the Stock Exchange with effect from 9:00 a.m. on 31 March 2015, pending the release of this announcement. The Company has applied to the Stock Exchange for the resumption of trading in the H Shares of the Company with effect from 9:00 a.m. on 17 June 2015.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC, 16 June 2015

As at the date of this announcement, the Board comprises of Mr. Zhang Jian as executive Director; Mr. Xu Lifan, Mr. Cui Xuesong, Mr. Tse Ping and Mr. Yang Xiaoping as non-executive Directors; Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Mei Xingbao and Mr. Zhou Zisheng as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.